

21 April 2011

**Gresham House Plc
(the "Company")**

Posting of Report and Accounts 2010 and Notice of AGM

The Company announces that it is today posting to shareholders the Report and Accounts 2010 which includes the Notice of Annual General Meeting. The Notice contains an ordinary resolution to amend the Company's investment objective and policy to enable the orderly realisation of the Group's assets over a period of approximately two years with a view to returning capital to shareholders thereafter.

The Annual General Meeting will be held at 10:00 a.m. on 19 May 2011 at Arbuthnot House, 20 Ropemaker Street, London, EC2Y 9AR.

Mr Stephen Ackerman, given the proposed change in the investment policy, is not seeking re-election and will stand down from the Board at the conclusion of the Annual General Meeting.

The Report and Accounts 2010 are available from the Company's website at: www.greshamhouse.com and have also been submitted to the National Storage Mechanism and will shortly be available for public inspection at www.Hemscott.com/nsm.do.

Gresham House plc	Derek Lucie-Smith Chief Executive Officer	020 7590 7500
	Brian Hallett Finance Director and Company Secretary	01489 570 861
Arbuthnot Securities Limited	Hugh Field	020 7012 2000

ENDS